



Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Form Version 3 (Enhanced)

Initiated by BRITISH AMERICAN TOBACCO on 26/09/2014 05:06:03 PM
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Submitted

Company Information

Main Market Company
New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD
* Stock name BAT
* Stock code 4162
* Contact person David Chiam Joy Yeow
* Designation Senior Legal Counsel & Company Secretary
* Contact number 03-7491 7324
E-mail address david_chiam@bat.com

Part A : To be filled by Public Listed Company

Particulars of substantial Securities Holder

Name * Mitsubishi UFJ Financial Group, Inc. ("MUFG")
Address * 7-1, Marunouchi 2-Chome
Chiyoda-ku, Tokyo
100-8330 Japan
NRIC/passport no/company no. * NIL
Nationality/country of incorporation * Japan
Descriptions(class & nominal value) * Ordinary Shares of RM0.50 each
Name & address of registered holder *
1. Aberdeen Asset Management PLC ("Aberdeen") and its Subsidiaries
10 Queen's Terrace, Aberdeen, AB10 1YG, Scotland
2. Mitsubishi UFJ Asset Management Co. Ltd. ("MUAM")
4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan
3. Mitsubishi UFJ Trust and Banking Corporation ("MUTB")
4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan
4. World Prosper Limited
36/F Dah Sing Financial Centre, 108 Gloucester Rd, Hong Kong
5. Morgan Stanley Investment Management Inc.
1585 Broadway, New York, NY 10036
6. Morgan Stanley & Co. International plc
25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
7. Fundlogic SAS
61 rue de Monceau, Paris 75008, France
8. AMP Capital Holdings Limited ("AMP") and its Subsidiaries
Level 24 AMP Sydney Cove Building 33 Alfred Street Sydney, NSW 2000, Australia

Details of changes

Currency Malaysian Ringgit (MYR)

| Type of transaction | Date of change | No of securities | Price transacted (\$\$) |
|---------------------|----------------|------------------|-------------------------|
| *Acquired | *22/09/2014 | *48,200 | |

Circumstances by reason of which change has occurred *
Acquisition of shares by Aberdeen [48,000 shares]
Acquisition of shares by Morgan Stanley Group [200 shares]
MUFG is deemed interested in the shares by virtue of:

| | |
|--|---|
| | 1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust and Banking Corp, holding more than 15% interest in Aberdeen. |
| | 2. Mitsubishi UFJ Asset Management Co. Ltd., being MUFG's wholly owned subsidiary. |
| | 3. Mitsubishi UFJ Trust & Banking Corp, being MUFG's wholly owned subsidiary. |
| | 4. MUFG holding more than 15% interest in shares of Dah Sing Financial Holdings Limited which holds 100% shares in World Prosper Limited. |
| | 5-7. MUFG holding more than 15% interest in shares of Morgan Stanley Group. |
| | 8. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust & Banking Corp, holding 15% interest in AMP. |
| Nature of interest * | Indirect. |
| Direct (units) | |
| Direct (%) | |
| Indirect/deemed interest (units) | 14,949,248 |
| Indirect/deemed interest (%) | 5.2356 |
| Total no of securities after change * | 14,949,248 |
| Date of notice * | 25/09/2014 |
| Remarks | The notice was received by the Company on 26th September 2014. |

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