

## Change in Substantial Shareholders Interest Pursuant to Form 29B (v5)

RELEASED

Reference No. CS2-18052016-00086

Created by BRITISH AMERICAN TOBACCO (MALAYSIA)  
BERHAD on 18 May 2016 at 5:55:11 PM  
Submitted by BRITISH AMERICAN TOBACCO  
(MALAYSIA) BERHAD on 18 May 2016 at 6:00:58 PM

| COMPANY INFORMATION SECTION |  |  |  |
|-----------------------------|--|--|--|
| Announcement Type           | <input checked="" type="radio"/> New Announcement <input type="radio"/> Amended Announcement |  |  |
| Company Name                | BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD   |  |  |
| Stock Name                  | BAT  |  |  |
| Stock Code                  | 4162   |  |  |
| Board                       | Main Market  |  |  |
|                             |  |  |  |

| CONTACT DETAIL                             |             |             |                     |
|--|-------------|-------------|---------------------|
| Contact Person                             | Designation | Contact No  | Email Address       |
| BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD |             | 012-2829938 | david_chiam@bat.com |
| David Chiam Joy Yeow                       | Secretary   | 03-74917324 | david_chiam@bat.com |

| MAIN                                   |   |          |  |
|--|---|----------|--|
| Shareholders                           | Corporation   |          |  |
| Salutation                             |   |          |  |
| Shareholder Name                       | MITSUBISHI UFJ FINANCIAL GROUP, INC ("MUFG")  |          |  |
| NRIC/Passport/Company No               | NIL   |          |  |
| Nationality/Country of Incorporation   | Japan   |          |  |
| Address 1                              | 7-1, Marunouchi 2-Chome, Chiyoda-ku, Tokyo, 100-8330, Japan.  |          |  |
| Address 2                              |   |          |  |
| Address 3                              |   |          |  |
| City                                   |   | Postcode |  |
| Country                                | Japan   | State    |  |
| Description (Class and Nominal values) | Ordinary Shares of RM0.50 each.   |          |  |
| Name & address of registered holder    | <p>1. Aberdeen Asset Management PLC ("Aberdeen") and its subsidiaries<br/>10 Queen's Terrace, Aberdeen, AB10 1 YG, Scotland</p> <p>2. Mitsubishi UFJ Kokusai Asset Management Co. Ltd. ("MUKAM")<br/>12-1, YurakuCho, 1-Chome, Chiyoda-ku, Tokyo, 100-0006, Japan</p> <p>3. Mitsubishi UFJ Trust and Banking Corporation ("MUTB")<br/>4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan</p> <p>4. World Prosper Limited<br/>36/F Dah Sing Financial Centre, 108 Gloucester Rd, Hong Kong</p> <p>5. Morgan Stanley &amp; Co. International plc<br/>25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom</p> |          |  |

|   | <p>6. Morgan Stanley &amp; Co. LLC<br/>1585 Broadway, New York, NY 10036</p> <p>7. AMP Capital Holdings Limited ("AMP") and its subsidiaries<br/>Level 24, AMP Sydney Cove Building, 33 Alfred Street Sydney, NSM<br/>2000, Australia</p>  |   |                |                  |                         |
|---|--|---|----------------|------------------|-------------------------|
| <b>Circumstances by reason of which change has occurred</b> | <p>Acquisition by Morgan Stanley Group</p> <p>MUFG is deemed interested in the shares by virtue of:</p> <p>1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust &amp; Banking Corp, holding more than 15% in Aberdeen.</p> <p>2. Mitsubishi UFJ Kokusai Asset Management Co. Ltd., (formerly known as Mitsubishi UFJ Asset Management Co., Ltd.) being MUFG's wholly owned subsidiary.</p> <p>3. Mitsubishi UFJ Trust &amp; Banking Corp, being MUFG's wholly owned subsidiary.</p> <p>4. MUFG's holding more than 15% interest in shares of Dah Sing Financial Holdings Limited which holds 100% shares in World Prosper Limited.</p> <p>5-6. MUFG's holding more than 15% interest in shares of Morgan Stanley Group.</p> <p>7. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust &amp; Banking Corp, holding 15% interest in AMP.</p> |   |                |                  |                         |
| <b>Nature of interest</b>                                   | Deemed interest  |   |                |                  |                         |
| <b>Total no of securities after change</b>                  |  |   |                |                  |                         |
| <b>Total no of securities after change</b>                  | 19,180,100   |   |                |                  |                         |
| <b>Date of Notice</b>                                       | 17 May 2016  |   |                |                  |                         |
| <b>Direct (units)</b>                                       |  | <b>Indirect/deemed Interest (units)</b> | 19,180,100     |                  |                         |
| <b>Direct (%)</b>   |  | <b>Indirect/deemed Interest (%)</b>     | 6.717          |                  |                         |
| <b>Remarks</b>  | The Form 29B received on 18 May 2016.  |   |                |                  |                         |
| <b>Currency</b>   | Malaysian Ringgit (MYR)  |   |                |                  |                         |
| <b>DETAILS OF CHANGES</b>                                   |  |   |                |                  |                         |
| No  | Type of transaction  | Description of Others                   | Date of change | No of securities | Price transaction(\$\$) |
| 1   | Acquired   |   | 12 May 2016    | 32,500           |                         |