

Changes in Sub. S-hldr's Int. (29B)

BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD

Particulars of substantial Securities Holder

| | |
|---|--|
| Name | MITSUBISHI UFJ FINANCIAL GROUP, INC ("MUFG") |
| Address | 7-1, Marunouchi 2-Chome Chiyoda-ku 100-8330 Tokyo Japan. |
| Company No. | Nil |
| Nationality/Country of incorporation | Japan |
| Descriptions (Class & nominal value) | Ordinary Shares of RM0.50 each. |
| Name & address of registered holder | <p>1. Aberdeen Asset Management PLC ("Aberdeen") and its subsidiaries 10 Queen's Terrace Aberdeen, AB10 1YG, Scotland</p> <p>2. Mitsubishi UFJ Kokusai Asset Management Co. Ltd. ("MUKAM") 12-1, Yuraku-Cho 1-Chome, Chiyoda-ku, Tokyo, 100-0006, Japan</p> <p>3. Mitsubishi UFJ Trust and Banking Corporation ("MUTB") 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan</p> <p>4. Morgan Stanley & Co. International plc 25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom</p> <p>5. Morgan Stanley & Co. LLC 1585 Broadway, New York, NY 10036</p> <p>6. AMP Capital Holdings Limited ("AMP") and its subsidiaries Level 24, AMP Sydney Cove Building, 33 Alfred Street Sydney, NSW 2000, Australia</p> |

Details of changes

Currency: **Malaysian Ringgit (MYR)**

| Type of transaction | Description of Others | Date of change | No of securities | Price Transacted (\$\$) |
|---------------------|-----------------------|----------------|------------------|-------------------------|
| Acquired | | 19 Dec 2016 | 1,400 | |

Circumstances by reason of which change has occurred

Acquisition by Morgan Stanley Group

MUFG is deemed interested in the shares by virtue of:

1. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust & Banking Corp, holding more than 15% in Aberdeen.

2. Mitsubishi UFJ Kokusai Asset Management Co. Ltd., (formerly

known as Mitsubishi UFJ Asset Management Co., Ltd.) being MUFG's wholly owned subsidiary.

3. Mitsubishi UFJ Trust & Banking Corp, being MUFG's wholly owned subsidiary.

4-5. MUFG's holding more than 15% interest in shares of Morgan Stanley Group.

6. MUFG's wholly owned subsidiary, Mitsubishi UFJ Trust & Banking Corp, holding 15% interest in AMP.

| | |
|--|-----------------|
| Nature of interest | Deemed interest |
| Direct (units) | |
| Direct (%) | |
| Indirect/deemed interest (units) | 15,297,946 |
| Indirect/deemed interest (%) | 5.358 |
| Total no of securities after change | 15,297,946 |
| Date of notice | 22 Dec 2016 |

Remarks :

Form 29B received 23 December 2016.

Announcement Info

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|-------------------------|--|
| Company Name | BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD |
| Stock Name | BAT |
| Date Announced | 23 Dec 2016 |
| Category | Change in Substantial Shareholders Interest Pursuant to Form 29B |
| Reference Number | CS2-23122016-00019 |